

Building a customized portfolio with multiple Tier 1 funds

The asset allocations of our five Tier 1 target allocation funds are based on typical investor risk profiles. If your situation calls for a different asset allocation, you can achieve that by investing in more than one Tier 1 fund using the combinations in the chart below.

For example: If you have \$100,000 and you want to invest 90% in equities and 10% in fixed income, you can put 75% (\$75,000) in the RPB Focused Growth Fund and 25% (\$25,000) in the RPB Moderate Growth Fund.

	Percentage to invest in each fund to achieve the desired mix				
Desired Mix of Equities/Fixed Income	RPB Focused Growth Fund	RPB Moderate Growth Fund	RPB Growth & Income Fund	RPB Moderate Income Fund	RPB Focused Income Fund
95%/5%	100%				
90%/10%	75%	25%			
85 % /15%	50%	50%			
80%/20%	25%	75%			
75%/25%		100%			
70%/30%		75%	25%		
65%/35%		50%	50%		
60%/40%		25%	75%		
55%/45%			100%		
50%/50%			75%	25%	
45 % /55%			50%	50%	
40%/60%			25%	75%	
35%/65%				100%	
30%/70%				75%	25%
25%/75%				50%	50%
20%/80%				25%	75%
15%/85%					100%