



# Spousal Consent for 403(b) Loan Request

Reform Pension Plan

## FOR PARTICIPANT

I am requesting a loan from my RPB 403(b) retirement plan and have fully informed my spouse of the request, together with any and all consequences associated with that request.

Participant's Name *(print full name)*

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Participant's Signature

Date

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## FOR SPOUSE

I have been informed of, and fully understand, my spouse's 403(b) loan request, together with any and all consequences associated with that request, and consent to the processing of the Loan Application and to the amount, timing, and form of distribution being requested. I understand my consent of this loan application is irrevocable. With an awareness of all this, I release all of my spouse's current and prior employers, as well as the Central Conference of American Rabbis, the Union for Reform Judaism, the National Association for Temple Administration, the Association of Reform Jewish Educators, the Early Childhood Educators of Reform Judaism, the Program and Engagement Professionals of Reform Judaism, Advancing Temple Institutional Development, and the Reform Pension Board from any and all claims that I may have against them to the extent that my spousal rights to any retirement benefits are concerned.

Spouse's Name *(print full name)*

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Spouse's Signature

Date

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## Notarization

|   |                     |           |
|---|---------------------|-----------|
| State of _____  | County of _____     | SS. _____ |
| I, _____, certify that on the _____ day of _____, 20____, before me personally came <i>(spouse's name)</i> _____, who is personally known by me, and who, being duly sworn, did depose and say that he/she executed the foregoing in my presence. |                     |           |
| [Notary Seal]   | Notary Public _____ |           |