



This form is used by RPB to process 403(b) plan participants' RMD deferral instructions. Fill it in by hand using black ink or on screen (PDF) and return to RPB according to the instructions at the bottom.

As a 403(b) plan participant, you must begin taking annual required minimum distributions (RMDs) from your account when you turn 70½ unless you have not yet retired and choose to defer taking your RMD.

- **To defer payment of your RMD**, please complete the information below to verify that you're still working for an eligible Reform Movement employer, defined as a URJ-affiliated congregation (for clergy this may also include certain 501(c)(3) non-profit organizations such as federations and Jewish community centers).

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I am still employed by an eligible Reform Movement employer and want to defer the start of my RMD payments. **Do not process a 2019 RMD payment on my behalf.**

Full Name (print)

Participant ID#

Signature

Date

Return this form to RPB by mail, fax or email.

**Fax:**  
646-923-9662

**US Mail:**  
Robert Perry  
Reform Pension Board  
355 Lexington Ave., Floor 5  
New York, NY 10017

**Email:**  
rperry@rpb.org

**Questions?** Call us at 212-681-1818.